

AXIOM YIELD FUND

DEDICATED TO INCOME

■ Secure and regular income from government and corporate bonds

Overview

AXIOM Yield Fund is a fixed income fund which aims to outperform the average savings rate plus a premium, while providing investors with regular income.

Higher return potential on your savings

By investing flexibly in a wide variety of fixed income instruments, AXIOM Yield Fund aims to deliver a superior return compared to a bank savings account.

Put your cash to work

Parking their savings in AXIOM Yield Fund allows investors to add to their current income through the distribution of semi-annual dividends.

Liquidity when you need it

The Fund has weekly liquidity and offers investors exposure to long-term bonds, with the possibility of accessing their funds should any unforeseen event occur that require them to withdraw funds.

Philosophy

We believe the Mauritian fixed income market offers attractive investment opportunities, which are unfortunately not always accessible to all investors. Our goal is to deliver returns above savings rate plus a premium through capital appreciation and regular income distribution.

Key Points

- Provides regular income and capital appreciation.
- Alternative to a bank savings account.
- Backed by macro-economic and market research.
- Helps in diversifying equity risk.
- Suits investors with a low-risk profile and a long-term investment horizon (3-5 years).

Process

- We analyse the economic and market conditions to determine our investable universe.
- We apply fundamental and technical analysis to identify high quality and high yielding instruments.
- We regularly re-evaluate and adjust our exposure according to the current environment.

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