

AXIOM SUSTAINABILITY PREMIA

AIM FOR SUSTAINABILITY

■ Opportunities for sustainable returns on investment

Overview

Sustainable investing combines traditional investing with environmental, social, and governance-related (ESG) factors to improve long-term outcomes by considering diverse stakeholders. AXYS believes that some ESG factors are long-term economic factors and should be incorporated into long-term investment approaches. AXYS has launched its own sustainable fund, AXIOM Sustainability Premia, which offers a sustainable investment solution that is resilient in both up and down-market cycles. It is suitable for investors with a long-term investment horizon of 3 years or more.

Sustainability in Europe

The European market, which is considered as the most mature sustainable universe is the ideal vehicle to achieve our vision with more than 45% of assets employing ESG strategies.

Sustainability Premia

The Fund aims to capture the expected ESG premium from ESG related equities in both falling and rising markets.

Market neutrality / Limited volatility

By investing in a long-short strategy, the Fund seeks to be market neutral with low correlation to traditional asset classes. This layer of protection also allows the strategy to limit its exposure to volatility and provide downside protection against highly distressed markets.

Philosophy

We believe that sustainable companies have a long-term competitive advantage over their non-sustainable counterparts and should outperform over the long-term. The European market, being one of the most dynamic sustainable segments globally, offers the best of such investment opportunities.

Key Points

- Exposure to best-in class sustainable stocks in Europe.
- Capitalising on sustainable investing momentum in Europe.
- Backed by robust investment process & market research.
- Resilient to adverse market events.

Process

- We filter through the European universe to select stocks with high ESG characteristics.
- We apply a security selection model that aims to capture the best-in-class ESG stocks.
- We optimise the portfolio to achieve market neutrality.

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